



Isis Enhancement Module for Microsoft Solomon®

401K Data Interchange™ for Microsoft Solomon®

Faster 401K Data Uploads



FLEXIBLE BUSINESS APPLICATIONS

Developed for

**Microsoft
Business
Solutions
Solomon**

by



Isis®

**Empowering Business
Through Technology®**

Speed up your 401K Data reporting today!

The 401K Data Interchange for Microsoft Solomon® generates a file containing the 401K data information of your employees for transmission to your bank. This file forwards the appropriate information for your 401K deposit and filing, ensuring accurate administration of your employees' Retirement Savings Plans. You don't have to manually create a spreadsheet from your Solomon data, which saves you both time and money. You can track all appropriate deductions in Solomon's Payroll, and they can be easily added to the export. If your bank's file format is not currently built in the product, you can have it added for a small fee. The 401K Data Interchange is custom built for Solomon using the Solomon Toolkit so it looks and feels exactly like any other Solomon Screen. Stop manually preparing your 401K data files today!

Take a look inside...

401K Data Interchange

MAIN FEATURES:

- ▲ Process Employee Contributions and Loans for Your Plan.
- ▲ Automate Employee Demographic information updates.
- ▲ Supports Multiple Banks.

Column Associations (FK.410.00)

Bank ID: []

Bank Name: []

Column ID: []

Column Title: []

Code: []

Code ID: []

Status: []

Associations (F4 for Grid/Form View)

0060 SYSADMIN 12/17/2003

401K Data Setup (FK.900.00)

Default Processing Bank: SUNTRUST

Processing File

Append Date/Time to Front of File?

Auto print summary report?

Processing Backup File

Append text to file?

BACKUP

Separate append with underscore?

Append to front of file name?

0060 SYSADMIN 12/17/2003

Bank Maintenance (FK.400.00)

Bank ID: SUNTRUST

Bank Name: Sun Trust Bank

File Name: SunTrst401K

File Extension: txt

File Path: C:\Documents and Settings\glupton\My Documents

Backup File?

Backup File Path: C:\Documents and Settings\glupton\My Documents

Days to Keep Backup: 100

Status: Active

0060 SYSADMIN 12/17/2003

401K Data Processing (FK.200.00)

Bank ID: SUNTRUST

Beginning of Plan Year: //

Begin Check Date: 12/17/2003

End Check Date: 12/17/2003

Pay Group ID: [] All Pay Groups

Division Number: [] All Division Numbers

Begin Processing

0060 SYSADMIN 12/17/2003

Bank Column Maintenance (FK.405.00)

Bank ID: []

Bank Name: []

Column ID: []

Column Title: []

Status: []

0060 SYSADMIN 12/17/2003



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Networking Infrastructure Solutions

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