

Business Intelligence and Reporting

BENEFITS

Quickly adjust to new opportunities.

Advanced capabilities show you exactly where you are in your budgeting process and help you forecast for the future. Microsoft Forecaster enables you to coordinate plans dynamically and collaborate easily with your management team.

Better understand staffing needs.

Make informed staffing decisions by accessing human resources planning details that can be customized, viewed, and analyzed in a variety of ways.

Plan more effectively.

Create accurate, high-level plans instantly by automatically spreading increases and decreases across each of your planning periods, using accurate, up-to-date data pulled directly from the General Ledger in Microsoft Dynamics GP.

Streamline your planning.

Smooth integration across Microsoft FRx®, Microsoft Forecaster, and Microsoft Dynamics GP enables you to drill down smoothly from summaries to transactions.

Microsoft Forecaster in Microsoft Dynamics GP

Realize the benefits of a fully integrated budgeting and planning solution designed to help organizations create and execute accurate, realistic budgets. Microsoft® Forecaster in Microsoft Dynamics™ GP provides your people with immediate control of the entire budgeting and planning process, helping ensure that you meet yearly business goals efficiently and cost-effectively.

MOVE EASILY BETWEEN BUDGETS.

REDUCE THE LEARNING CURVE with a spreadsheet look and feel.

ACCOUNT	Label	B3CY11	B3CY12	B3CY13	B3CY14	B3CY15	B3CY16	B3CY17	B3CY18	B3CY19	B3CY20	B3CY21	B3CY22	B3CY23
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
UNITS SOLD														
4100	Sales Units - Prod A	0	0	0	0	0	0	0	0	0	0	0	0	0
4110	Sales Units - Prod B	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
4120	Sales Units - Prod C	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
REVENUE														
4100	Sales	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	80,000	960,000
4200	Sales Discounts	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	(48,000)
4110	Sales Returns	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(800)	(9,600)
TNETREV	Net Revenue	75,200	75,200	75,200	75,200	75,200	75,200	75,200	75,200	75,200	75,200	75,200	75,200	892,400
COGS														
4500	Raw Materials	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	47,000	564,000
TGMRG	Summary Gross Margin	28,200	28,200	28,200	28,200	28,200	28,200	28,200	28,200	28,200	28,200	28,200	28,200	338,400
OPERATING EXPENSES														
5200	Office Expense	600	600	600	600	600	600	600	600	600	600	600	600	7,200
5250	Rent Expense	0	0	0	0	0	0	0	0	0	0	0	0	0
5115	Postage	3,965	4,005	4,045	4,085	4,127	4,169	4,210	4,253	4,295	4,338	4,382	4,425	50,304
5225	Supplies Expense	1,154	1,154	1,442	1,154	1,154	1,442	1,154	1,154	1,442	1,154	1,154	1,442	15,000
5240	Maintenance Expense	550	550	550	550	550	550	550	550	550	550	550	550	6,600
5250	Other Expense	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
5120	Trade Shows	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
5300	Travel Expense	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	72,000
FTE														
FTE	FTE - Salary	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00
FTEHR	FTE - Hourly	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
TFTFTE	Total FTE	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
HR EXPENSE														
5000	Salary Expense	15,275	15,275	15,275	15,275	15,275	15,275	15,275	15,275	15,275	15,275	15,275	15,275	183,300
5050	Bonuses	2,188	2,188	2,188	2,188	2,188	2,188	2,188	2,188	2,188	2,188	2,188	2,188	26,250
5080	Payroll Taxes	1,444	1,444	1,444	1,444	1,444	1,444	1,444	1,444	1,444	1,444	1,444	1,444	17,329
5081	Federal Taxes	1,805	1,805	1,805	1,805	1,805	1,805	1,805	1,805	1,805	1,805	1,805	1,805	21,661
5082	FICA	1,083	1,083	1,083	1,083	1,083	1,083	1,083	1,083	1,083	1,047	493	493	11,191
5083	State Taxes	880	880	880	880	880	880	880	880	880	880	880	880	10,562
5090	Benefits	722	722	722	722	722	722	722	722	722	722	722	722	8,664
5091	Medical	200	200	200	200	200	200	200	200	200	200	200	200	2,400
5092	Dental	75	75	75	75	75	75	75	75	75	75	75	75	900
5093	Disability	33	33	33	33	33	33	33	33	33	33	33	33	396

ESTABLISH EASY ACCESS to information, yet maintain user-based security.

