

Supply Chain Management

BENEFITS

Build strong customer relationships. Delight your customers and increase retention with optimized invoicing and distribution capabilities that expedite inquiries and order deliveries, reduce errors, and minimize costs.

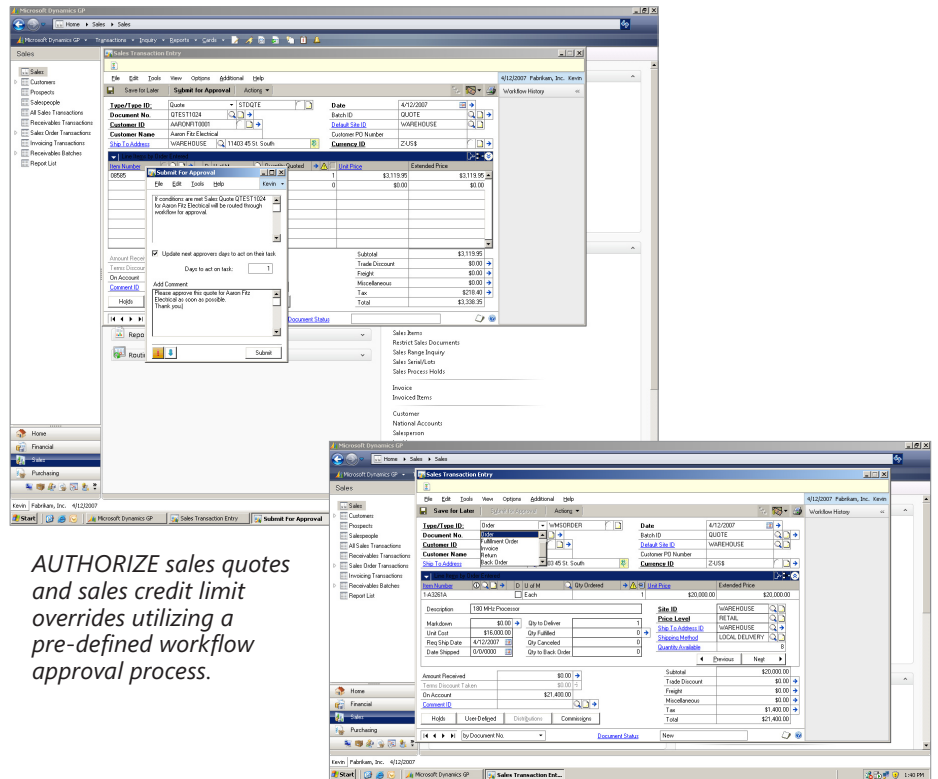
Increase sales success. Improve service and boost revenues with customer priority ranking. Expand your customer base and close more sales by tracking and managing potential customers as prospects, separate from existing clients.

Increase office productivity. Improve employee effectiveness and speed through invoice entry in a single window, with the ability to view all orders, invoices, back orders, and returns in one location.

Fully automate your invoicing. Expand your distribution capabilities and gain flexibility in reporting, order management, inventory control, and general ledger entry with smooth integration with other Microsoft Dynamics GP modules.

Sales Order Processing in Microsoft Dynamics GP

By managing the entire sales process—from start to finish—with pinpoint accuracy, Sales Order Processing in Microsoft Dynamics™ GP helps you serve top customers more effectively, monitor fulfillment and invoicing more precisely, and streamline processes to minimize shipping costs and labor.



AUTHORIZE sales quotes and sales credit limit overrides utilizing a pre-defined workflow approval process.

ENTER QUOTES, ORDERS, back orders, invoices, and returns from one central location.

SALES ORDER PROCESSING

Customer Priority Ranking

Improve service efficiency—with an eye on profitability—by quickly identifying your top customers based on their priority rank. With customer priority ranking you can:

- Assign each customer or customer class a ranking of 1–99, or none.
 - Target specific customer information with restrictions by priority ranking assignments.
 - Use Advanced Distribution capabilities to direct allocations to specific customers based on priority.
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Flexible Order Processing Capabilities

Modify sales documents to accommodate your company's unique business needs. With flexible order processing capabilities you can:

- Tailor the sales process with custom business rules.
 - Route Sales Order Processing quotes and other documents for approval before they're processed or shipped.
 - Enter negative quantities and prices on invoices to record and manage promotional giveaways and other sales transaction exceptions.
 - Control picking from expired lots when entering sales transactions.
 - Remove or replace line items without special editing actions by simply retyping over the current line.
 - Customize document fields to tailor the type of information to your business.
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Optimized Distribution Options

Minimize costs, shorten delivery cycles, and ensure that sales items receive priority with flexible shipping capabilities and Purchase Order Processing integration. With optimized distribution options you can:

- Assign fulfillment sites based on their proximity to customer Ship To locations.
 - Send items from a single order to multiple customer sites.
 - Automatically populate Purchase Order Processing receiving shipments with information from corresponding sales orders.
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FEATURES

SALES ORDER PROCESSING

Invoicing	
Single Window Entry	Improve invoicing efficiency with single-window entry for streamlined access to all vital information, as well as batch processing and easy return transaction processing.
Posting and Document Dates	Assign separate document and posting dates and record quote and order dates as well. Assigning separate documents and General Ledger posting dates enables you to post documents to the correct accounting period, which is especially useful when recording after-the-fact invoices.
Definable Fields	Customize the type of information that's unique to your business, using two definable fields on invoices.
Cross-Module Inquiries	Keep the most important information in front of you while drilling down for more details, making inquiries across Microsoft Dynamics GP modules, or displaying customer payment, shipping, and billing information.
Sales Order Processing with Advanced Invoicing	
Discount Management	Specify how discounts should be managed, then enter markdowns as percentages or amounts. You also can choose to enter trade discounts for an entire document.
Drop-Ship Material	Reduce the need for keeping excess inventory on hand. You can order items from your supplier to be sent directly to your customer by entering drop-ship items on sales transactions.
Kit Items	Create kit items (groups of items commonly sold as a single unit) in the Inventory module and sell them through Sales Order Processing.
Information Availability	Locate orders quickly by searching for specific order types. Easily locate quantity ordered, back ordered, previously invoiced, cancelled, and allocated item information by accessing the Sales Quantity Status window.
Track Orders with Custom Links	Track orders by entering a tracking number in Sales Order Processing and using the hotlinks to UPS or FedEx sites to track shipments online.
Customized Transactions	Tailor order entry to your specific needs with customizable order defaults, price overriding, special instructions, and control at the line-item level.
Unlimited Process Holds	Define, review, or change an unlimited number of process holds to sales documents.
Repeating Documents	Save time and help ensure accuracy by transferring information from an existing sales order to a new sales order.
Ship To Address by Line	Speed time to delivery through multiple Ship To addresses on an individual order. Send each line item on an order to a different site for that customer, saving order entry time and consolidating tasks for faster throughput.

